



Ushanti

Colour Chem Limited

...making the world more colourful

Formerly known as Ushanti Colour Chem Pvt. Ltd.

MANUFACTURERS AND EXPORTERS OF
DYESTUFFS, PIGMENTS & INTERMEDIATES

Date: 12th March, 2022

To
The Manager-Listing Department
National Stock Exchange of India Limited
Mumbai.

Ref: USHANTI COLOUR CHEM LIMITED

SYMBOL: UCL

Sub.: PRIOR INTIMATION OF THE BOARD OF DIRECTORS MEETING SCHEDULED ON WEDNESDAY, 16TH MARCH, 2022.

Dear Sir/Madam,

Pursuant to the Regulation 29(1)(d) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, this is to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on **Wednesday, 16th March, 2022** at registered office of the Company, inter alia, to consider and approve the allotment of 30,00,000 (Thirty Lakh) Convertible Equity Warrants ("Warrants") at an issue price of INR 57.25/- per Warrant to the Promoters & Promoters Group and Non-Promoters on a Private and Preferential basis.


Further, please note that the Company had received the Shareholders approval by way of Special Resolution at their Extra-Ordinary General Meeting held on 05th March, 2022 and also received In-Principal approval from National Stock Exchange of India Limited (NSE) vide letter dated 28th February, 2022, for the said Issue and Allotment of Convertible Equity Warrants and also the Equity Shares to be allotted pursuant to Conversion of Warrants.

You are requested to kindly display the same on the Notice Board of the Stock Exchange.

Thanking you

Yours Faithfully,

For Ushanti Colour Chem Limited

 For Ushanti Colour Chem Ltd.

Maunal Shantilal Gandhi
Joint Managing Director
DIN - 0118559

Managing Director



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